



# Form CPF M 102: Campaign Finance Report Municipal Form

Office of Campaign and Political Finance

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2019 MAY -2 PM 3:10

File with: City or Town Clerk or Election Commission

Fill in Reporting Period dates:	Beginning Date: 3/20/2019	Ending Date: 5/2/2019
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Type of Report: (Check one)

☐ 8th day preceding preliminary    ☐ 8th day preceding election    ☒ 30 day after election    ☐ year-end report    ☐ dissolution

Roy J. Epstein
Candidate Full Name (if applicable)
Board of Selectmen, Town of Belmont
Office Sought and District
34 Cushing Ave, Belmont MA 02478
Residential Address
Telephone Number (optional): 6178727596

Committee to Elect Roy Epstein
Committee Name
Elizabeth H. Dionne
Name of Committee Treasurer
55 Wellesley Road, Belmont MA 02478
Committee Mailing Address
Telephone Number (optional): 6179058674

## SUMMARY BALANCE INFORMATION:

Line 1: Ending Balance from previous report	0
Line 2: Total receipts this period (page 3, line 11)	\$20,410.37
Line 3: Subtotal (line 1 plus line 2)	\$20,410.37
Line 4: Total expenditures this period (page 5, line 14)	\$20,410.37
Line 5: Ending Balance (line 3 minus line 4)	0
Line 6: Total in-kind contributions this period (page 6)	\$175.00
Line 7: Total (all) outstanding liabilities (page 7)	0
Line 8: Name of bank(s) used:	Belmont Savings Bank

### Affidavit of Committee Treasurer:

I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including all contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury:

*Elizabeth H. Dionne* (Treasurer's signature)

Date: 5/2/2019

### FOR CANDIDATE FILINGS ONLY: Affidavit of Candidate: (check 1 box only)

#### Candidate with Committee and no activity independent of the committee

☒ I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55. I have not received any contributions, incurred any liabilities nor made any expenditures on my behalf during this reporting period.

#### Candidate without Committee OR Candidate with independent activity filing separate report

☐ I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury:

*Roy J. Epstein* (Candidate's signature)

Date: 5/2/2019

# **Schedule A: Receipts      Committee to Elect Roy Epstein**

Date Received	First Name	Last Name	Address	Address	Amount	Occupation	Employer
3/31/2019	Frederick	Allard	378 Common St.	Belmont, MA 02478	\$100.00		
3/23/2019	Erin	Campbell	12 S Cottage Rd	Belmont, MA 02478	\$500.00	Co-Leader	The Family
3/23/2019	Patrick	Campbell	12 S Cottage Rd	Belmont, MA 02478	\$500.00	President	Instylla
4/1/2019	Margaret H	Campbell	216 Orchard St.	Belmont, MA 02478	\$250.00	Retired	
3/28/2019	Bob	Carter	303 Marsh St	Belmont, MA 02478	\$50.00		
3/18/2019	Mike	Chesson	21 Whitcomb St	Belmont, MA 02478	\$50.00		
3/22/2019	C Russell	De Burlo	857 Concord Ave	Belmont, MA 02478	\$800.00	President	The de Burlo Group, Inc
3/12/2019	Joesph G	DeStefano	3 Sumner Ln	Belmont, MA 02479	\$250.00	Real Estate Developer	Desco Associates, Inc
4/1/2019	John	DiGiovanni	29 Woodbine	Belmont, MA 02478	\$250.00	President	Trinity Property Management
4/2/2019	Roy	Epstein	34 Cushing Ave	Belmont, MA 02478	\$15,511.37	Consultant	Self-employed
3/7/2019	James	Holway	28 Thomas St.	Belmont, MA 02478	\$49.00		
3/27/2019	Ronald J	Itri	142 Payson Rd	Belmont, MA 02478	\$125.00		
3/7/2019	Heather H	Ivester	23 Stearns Rd	Belmont, MA 02478	\$100.00		
3/20/2019	Robert G	Jefferson	26 Gorham Rd	Belmont, MA 02478	\$50.00	Sales Training	Dell
3/22/2019	Ronald K	Knickerbocker	592 Pleasant St	Belmont, MA 02478	\$250.00	Senior Vi	Anchiano Therapeutics
3/22/2019	Arthur	MacLeod	29 Woods Rd	Belmont, MA 02478	\$50.00		
3/25/2019	Josephine A	Paratore	28 Cross St	Belmont, MA 02478	\$100.00		
3/26/2019	Frederick	Pizzi	92 Payson Rd	Belmont, MA 02478	\$100.00		
3/26/2019	Susan	Pizzi	92 Payson Rd	Belmont, MA 02478	\$100.00		
3/15/2019	David M	Robinson	375 Concord Ave, Ste 102	Belmont, MA 02478	\$100.00		
3/18/2019	Andres T	Rojas	72 Drew St	Belmont, MA 02478	\$300.00	Managing Principal	Rojas Design
3/28/2019	Harvey M	Sapolsky	37 Edgemoor Rd	Belmont, MA 02478	\$50.00		
3/28/2019	Karen Stenbo	Sapolsky	37 Edgemoor Rd	Belmont, MA 02478	\$50.00		
3/28/2019	Heidi	Sawyer	38 Hillcrest Road	Belmont, MA 02478	\$150.00		
3/20/2019	Jane	Sherwin	21 Whitcomb St	Belmont, MA 02478	\$50.00		
3/24/2019	Richard j	Tannyhill III	30 Fieldmont Rd	Belmont, MA 02478	\$250.00	Surgeon	Massachusetts General Hospital
3/28/2019	Maryann & Joe	Wholley	15 Emerson St.	Belmont, MA 02478	\$25.00		
3/24/2019	Robert P	Zoffreo	19 Foster Rd	Belmont, MA 02478	\$250.00	private investor	self-employed
<b>Line 11 Total Receipts In The Period</b>					<b>\$20,410.37</b>		

# **Schedule B: Expenditures Committee to Elect Roy Epstein**

<b>Date Paid</b>	<b>To Whom Paid</b>	<b>Address</b>	<b>Purpose of Expenditure</b>	<b>Amount</b>
3/25/2019	Belmont Citizen Herald	9 Meriam St, Lexington, MA 02420	BHC Endorsement Ad	\$4,763.50
3/25/2019	Connolly Printing	178 Gill St, Woburn, MA 01801	Printing - Foldover Signs	\$253.94
3/25/2019	Connolly Printing	178 Gill St, Woburn, MA 01801	Printing & Mailing	\$2,578.34
3/26/2019	Connolly Printing	178 Gill St, Woburn, MA 01801	Printing - Postcard	\$487.49
3/27/2019	Connolly Printing	178 Gill St, Woburn, MA 01801	Printing & Mailing	\$2,573.28
3/27/2019	MLM Strategies LLC	137 LEWIS WHARF, BOSTON, MA 02110	Robo Calls (2)	\$875.00
3/22/2019	USPS	492 Trapelo Rd, Belmont, MA 02478- Judith A #107	Stamps	\$98.00
3/20/2019	USPS	405 Concord Ave, Belmont, MA 02478	Stamps	\$55.00
3/21/2019	Fast Signs	922 Main Street, Waltham, MA 02451	Banner Signs	\$497.02
3/5/2019	Belmont Savings Bank	2 Leonard St, Belmont, MA 02478	Belmont Savings Check / Acc. PPD	\$60.80
3/31/3019	Brook O'Meara Sayen	1940 Commonwealth Ave. - Apt. 56, Brighton, MA 02135	Consulting Services	\$777.18
3/31/3019	Cosmo Macero	4 Palfrey Rd	Consulting Services	\$1,485.00
3/26/2019	Steve Darcy	22 Barouche Drive, Marshfield, MA 02050	Consulting Services	\$560.00
4/2/2019	Simple Fare Catering	460 High Street, Medford, MA 02155	Hospitality	\$1,064.00
4/1/2019	Total Wine	321 Speen St, Natick, MA 01760	Hospitality	\$233.61
3/30/2019	Dunkin Donuts	353 Trapelo Rd, Belmont, MA 02478	Hospitality	\$88.30
3/29/2019	Connolly Printing	178 Gill St, Woburn, MA 01801	Printing - Doorhanger	\$507.88
3/29/2019	Dante Muzzioli	22 Hough Rd	Supplies for hanging banners	\$163.93
4/1/2019	Costco	71 Second Ave, Waltham, MA 02451	Hospitality	\$13.12
4/2/2019	Magnolia Wine Company	130 Belmont St, Watertown, MA 02472	Ice	\$23.88
4/2/2019	JHM - Consulting	PO Box 2314, Ocean Bluff, Massachusetts 02065	Consulting Services	\$2,000.00
4/20/2019	Raise The Money	P.O. Box 26466, Little Rock, AR 72221	Online Donation Fees Total	\$64.26
4/28/2019	Kevin Cunningham	20 Chandler St, Belmont	Services - content and graphic design for mailers and content for website	\$1,000.00
4/28/2019	Roy Epstein	34 Cushing Ave, Belmont	Reimbursement	\$186.84
<b>Total Expenditures In The Period</b>				<b>\$20,410.37</b>

**Schedule C: "In-Kind" Contributions Committee to Elect Roy Epstein**

Date Received	From Whom Received	Residential Address	Description of Contribution	Value	Occupation	Employer
4/2/2019	Cosmo Macero	4 Palfrey Rd Belmont, MA 02478	Election night event	\$175.00	Vice Chairman	O'Neill and Associates
Line 17 Total In-kind Contributions				\$175.00		



Commonwealth  
of Massachusetts

Form CPF R 1 : Itemization of Reimbursements  
Office of Campaign and Political Finance

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Office of Campaign and Political Finance  
One Ashburton Place  
Boston, MA 02108  
(617) 727-8352

Please print or type all information, except signatures.

Please itemize any reimbursements by detailing the date, payee, address, purpose and amount for each expenditure made by the person being reimbursed. The total amount reimbursed to the individual (which must be by committee check) should be the same as the amount shown on the reimbursement form.

Name of Individual Being Reimbursed: Elizabeth H. Dionne  
Committee Name: Committee to Elect Ray Epstein CPF ID #: \_\_\_\_\_  
Amount of Reimbursement: \$4763.50  
Date of Reimbursement: 4/16/2019

ITEMIZE EXPENDITURES IN EXCESS OF \$50

Date Paid	Vendor Name and Address	Purpose of Expenditure	Amount	
3/25/2019	Gate House New England 254 2nd Ave. #1 Needham MA 02494	Full-Page Endorsement Ad ran 3/28/2019 in Belmont Citizen-Herald	\$4763	50
Expenditures in excess of \$50 (listed above)			\$4763	50
Expenditures \$50 and under (not listed above)				
TOTAL AMOUNT REIMBURSED			\$4763	50

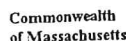
Signed under the penalties of perjury:

[Signature]  
Signature of Candidate/Treasurer

5/2/2019  
Date

Please use a separate sheet for each reimbursement check issued.





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Name of Individual Being Reimbursed: Judith Sarno

Committee Name: Committee to Elect Ray Epstein CPF ID #: \_\_\_\_\_

Amount of Reimbursement: \$98.00

Date of Reimbursement: 3/28/2019

## ITEMIZE EXPENDITURES IN EXCESS OF \$50

Date Paid	Vendor Name and Address	Purpose of Expenditure	Amount	
3/22/2019	United States Postal Service 492 Trapelo Rd Belmont MA 02478	Postage stamps (post-card) for "Dear Friend" cards	\$98	00
		Expenditures in excess of \$50 (listed above)	\$98	00
		Expenditures \$50 and under (not listed above)		
		<b>TOTAL AMOUNT REIMBURSED</b>	\$98	00

**Signed under the penalties of perjury:**

Elizabeth Warner Dione, Treasurer 5/2/2019  
Signature of Candidate/Treasurer Date

Please use a separate sheet for each reimbursement check issued.



Form CPF R 1 : Itemization of Reimbursements  
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Name of Individual Being Reimbursed: Geoffrey Lubien

Committee Name: Committee to Elect Ray Epstein CPF ID #: \_\_\_\_\_

Amount of Reimbursement: \$358.91

Date of Reimbursement: 4/7/2019

ITEMIZE EXPENDITURES IN EXCESS OF \$50

Date Paid	Vendor Name and Address	Purpose of Expenditure	Amount	
3/30/2019	Dunkin Donuts 353 Trapelo Rd Belmont MA 02478	Hospitality	\$ 88	30
4/1/2019	Total Wine 321 Speen St, Natick MA 01760	"	233	61
Expenditures in excess of \$50 (listed above)			321	91
Expenditures \$50 and under (not listed above)			37	00
TOTAL AMOUNT REIMBURSED			\$ 358	91

Signed under the penalties of perjury:

Elizabeth Harner Dionne, Treasurer 5/2/2019  
Signature of Candidate/Treasurer Date

Please use a separate sheet for each reimbursement check issued.