



Commonwealth
of Massachusetts

Form CPF M 102: Campaign Finance Report Municipal Form

Office of Campaign and Political Finance

File with: City or Town Clerk or Election Commission

Fill in Reporting Period dates: Beginning Date: 1/1/2024 Ending Date: 3/15/2024

Type of Report: (Check one)

☐ 8th day preceding preliminary ☒ 8th day preceding election ☐ 30 day after election ☐ year-end report ☐ dissolution

Not Applicable

Candidate Full Name (if applicable)

Office Sought and District

Residential Address

E-mail:

Phone #:

Invest in Belmont

Committee Name

David Zipkin

Name of Committee Treasurer

137 Claflin St, Belmont, MA 02478

Committee Mailing Address

E-mail: david.zipkin@gmail.com

Phone #: (206) 930-8511

SUMMARY BALANCE INFORMATION:

Line 1: Ending Balance from previous report \$25,768.12

Line 2: Total receipts this period (page 3, line 12) \$15,796.62

Line 3: Subtotal (line 1 plus line 2) \$41,564.74

Line 4: Total expenditures this period (page 5, line 15) \$22,199.99

Line 5: Ending Balance (line 3 minus line 4) \$19,364.75

Line 6: Total in-kind contributions this period (page 6, line 18) \$503.62

Line 7: Total (all) outstanding liabilities (page 7, line 19) \$0.00

Line 8: Total out-of-pocket expenses this period (page 8, line 22) \$0.00

Line 9: Name of bank(s) used: M&T Bank

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BELMONT, MA

2024 MAR 25 PM 2:52

Affidavit of Committee Treasurer:

I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including all contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury: [Signature] (Treasurer's signature)

Date: 3/25/2024

FOR CANDIDATE FILINGS ONLY: Affidavit of Candidate: (check 1 box only)

Candidate with Committee

☐ I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55. I have not received any contributions, incurred any liabilities nor made any expenditures on my behalf during this reporting period that are not otherwise disclosed in this report.

Candidate without Committee

☐ I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this candidate in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury: _____ (Candidate's signature)

Date: _____

SCHEDULE A: RECEIPTS

M.G.L. c. 55 requires the name and residential address be reported, in alphabetical order, for all receipts from a contributor over \$50 in the aggregate in a calendar year. In addition, the occupation and employer must be reported for each contributor who contributes \$200 or more in a calendar year. Receipts from a contributor of \$50 and less in the aggregate in a calendar year can be reported in total without itemization, however, the candidate or committee must keep detailed accounts and records of all contributions received of any amount. In determining aggregate amounts received from a contributor, add monetary as well as in-kind contributions received. If a candidate intends a candidate monetary contribution to be a loan, enter the information on this schedule and on Schedule E Liabilities. *Attach additional pages as needed to report all receipts. Please include the candidate or committee name and a page number on each additional page.*

Date Received	Name and Residential Address (alphabetical listing required)	Amount	Occupation & Employer (for contributions of \$200 or more)
	See Schedule A addendum		

SCHEDULE A: RECEIPTS (continued)

Date Received	Name and Residential Address (alphabetical listing required)	Amount	Occupation & Employer (for contributions of \$200 or more)
	See Schedule A addendum		
Line 10: Total Receipts over \$50 (or listed above)			<i>* If you have itemized receipts of \$50 and under, include them in line 10. Line 11 should include only those receipts not itemized above.</i>
Line 11: Total Receipts \$50 and under (not listed above)			
Line 12: TOTAL RECEIPTS IN THE PERIOD		See attached	

← Enter on page 1, line 2

Date Received	Name	Address	Address	Amount	Occupation Employer
3/5/24	Alford, William	251 School St	Belmont, MA 02478	\$36.70	
1/18/24	Almquist, Nancy	121 Clifton St	Belmont, MA 02478	\$104.30	
2/9/24	Barry, Daniel	129 Goden St	Belmont, MA 02478	\$208.28	Attorney U.S. Securities and Exchange Commission
3/2/24	Bauerle, Karen	59 Hurd Rd	Belmont, MA 02478	\$52.30	
2/8/24	Becker, Claus	20 Poplar St	Belmont, MA 02478	\$104.30	
1/29/24	Berman, Howard	56 Winslow Rd	Belmont, MA 02478	\$26.31	
2/26/24	Berwick, Beth	47 Glendale Rd	Belmont, MA 02478	\$27.31	
1/14/24	Blumenreich, Kate	60 Hurd Rd	Belmont, MA 02478	\$52.30	
1/21/24	Bonfiglio, Kathryn	84 Long Avenue	Belmont, MA 02478	\$26.31	
2/24/24	Boroumand, Ali	262 Concord Ave	Belmont, MA 02478	\$26.31	
2/13/24	Brown, Amy	208 Goden St	Belmont, MA 02478	\$104.30	
1/16/24	Brown, Elizabeth	12 Hurley St	Belmont, MA 02478	\$131.61	
1/26/24	Burgess, Megan	127 Bright Rd	Belmont, MA 02478	\$104.30	
3/13/24	Cameron, Doreen	6 Scott Rd	Belmont, MA 02478	\$52.30	
2/10/24	Caputo, Laura	75 Oliver Rd	Belmont, MA 02478	\$260.28	Academic Tutor Belmont Academic Prep
1/23/24	Caputo, Tom	63 Richmond Rd.	Belmont, MA 02478	\$520.24	Not employed Not employed
3/10/24	Caton, Justine	731 Belmont St # 2	Belmont, MA 02478	\$26.31	
2/12/24	Chen, Rachel	15 Grant Avenue Unit 1	Belmont, MA 02478	\$54.30	
2/26/24	Chen, Sutin	95 Chilton Street	Belmont, MA 02478	\$104.30	
2/26/24	Gibulskis, Carrie	141 Claflin St	Belmont, MA 02478	\$26.31	
1/21/24	Coelho, Julia	43 Elizabeth Rd	Belmont, MA 02478	\$104.30	
1/13/24	Colleary, Sara	299 Waverley St	Belmont, MA 02478	\$36.92	
1/13/24	Conery, Andrew	33 Gilbert Road Unit 2	Belmont, MA 02478	\$52.30	
2/19/24	Conroy, Wendy	80 Channing Road	Belmont, MA 02478	\$104.30	
2/10/24	Cooper, Jessica	14 Park Rd.	Belmont, MA 02478	\$52.30	
2/12/24	Cordis, William	53A Dartmouth St.	Belmont, MA 02478	\$104.30	
2/11/24	Crowley, Kathleen	35 Cedar Rd	Belmont, MA 02478	\$260.28	Bookseller Belmont Books
3/11/24	Crowley, Michael	119 Farnham St	Belmont, MA 02478	\$52.30	
2/26/24	Curtis, Danielle	249 Claflin Street	Belmont, MA 02478	\$10.71	
2/8/24	D. Berry, James	30 Myrtle Street	Belmont, MA 02478	\$104.30	
1/28/24	Dahl, Allison	2 Lambert Road	Belmont, MA 02478	\$104.30	
2/11/24	Deane, Jeremy	28 Horace Rd	Belmont, MA 02478	\$520.24	Software Engineering Foundational Medicine
2/28/24	Diebold, Roger	56 Fairmont St	Belmont, MA 02478	\$52.30	
3/14/24	Dionne, Elizabeth	55 Wellesley Rd	Belmont, MA 02478	\$250.00	Attorney Self-employed
2/6/24	Dunn, Margaret	69 Oak Ave	Belmont, MA 02478	\$52.30	
1/17/24	Earnes, Cabell	26 Lewis Rd	Belmont, MA 02478	\$104.30	
3/4/24	Epstein, Roy	34 Cushing Ave	Belmont, MA 02478	\$250.00	Retired Retired
2/10/24	Fallon, Jenny	30 Richardson Rd	Belmont, MA 02478	\$250.00	Not employed Not employed
2/8/24	Fiechtner, Lauren	174 Lexington Street	Belmont, MA 02478	\$52.30	
2/7/24	Foster, Kim	27 Clyde St	Belmont, MA 02478	\$52.30	

Date Received	Name	Address	Address	Amount	Occupation Employer
2/6/24	Friedman, Michelle	10 Van Ness Rd	Belmont, MA 02478	\$26.31	
2/21/24	Furlow, Paul	39 Clover St	Belmont, MA 02478	\$52.30	
1/13/24	Fussa, Rogelio	153 Channing Rd	Belmont, MA 02478	\$78.36	
2/15/24	Gallant, Robert	55 Hill Road 706	Belmont, MA 02478	\$26.31	
2/27/24	Gao, Guanghua	9 Plymouth Ave	Belmont, MA 02478	\$54.30	
1/23/24	Garver, Kyla	33 Homer Rd	Belmont, MA 02478	\$104.30	
3/8/24	Gibson, Elizabeth	15 Oakley Road	Belmont, MA 02478	\$52.30	
2/8/24	Givertzman, Peter	68 Moulton St	Cambridge, MA 02138	\$104.30	
2/24/24	Gluck, Joel	22 Hartley Road	Belmont, MA 02478	\$26.31	
1/13/24	Goodrich, Peter	31 Walnut Street	Belmont, MA 02478	\$104.30	
2/13/24	Gorman, Gail	117 School St	Belmont, MA 02478	\$260.28	Not employed Not employed
2/27/24	Goulding, Jennifer	130 Dalton Road	Belmont, MA 02478	\$26.31	
2/17/24	Grace, Sheryl	30 Bow Rd	Belmont, MA 02478	\$104.30	
2/8/24	Haines, Marcia	360 School Street	Belmont, MA 02478	\$26.31	
2/27/24	Heuer, Amy	205 Walden St Apt 3D	Cambridge, MA 02140	\$10.71	
2/8/24	Hill, Jeffrey	10 Hartley Rd	Belmont, MA 02478	\$52.30	
2/23/24	Hillyard-Lazenby, Margaret	11 Oak St.	Belmont, MA 02478	\$52.30	
2/18/24	Hoerle, William	38 Poplar St	Belmont, MA 02478	\$42.22	
2/24/24	Hoffberg, Matt	35 Harding Ave.	Belmont, MA 02478	\$260.28	Chief Product Officer Correlation One
2/26/24	Holman, Julieta	22 Hamilton Road	Belmont, MA 02478	\$26.31	
2/6/24	Holmes, Angela	86 Oak Ave Unit #2	Belmont, MA 02478	\$52.30	
3/1/24	Isen, Ana	159 Oakley Rd	Belmont, MA 02478	\$52.30	
2/27/24	James, Jacquelyn	388 Pleasant St	Belmont, MA 02478	\$104.30	
2/22/24	Jason, Will	60 Newcasttle Rd	Belmont, MA 02478	\$11.11	
2/7/24	Jenkins, Juliet	76 Lorimer Rd	Belmont, MA 02478	\$106.60	
1/16/24	Junik, Meryl	14 Royal Road	Belmont, MA 02478	\$52.30	
2/13/24	Kalmakis, Lindsay	3 Van Ness Rd	Belmont, MA 02478	\$54.30	
2/27/24	Kantrovitz, Amelia	70 Horace Road	Belmont, MA 02478	\$54.30	
2/6/24	Kimberly, Heidi	12 Randolph St	Belmont, MA 02478	\$104.30	
3/6/24	Kimmel, Zebadiah	19 Burnham Street Apt D1	Belmont, MA 02478	\$52.30	
1/25/24	Kirby, Seth	7 Lincoln Cir	Belmont, MA 02478	\$52.30	
1/2/24	Kisin, Idith	115 Oliver Rd	Belmont, MA 02478	\$104.60	
2/2/24	Kraft, Amanda	81 Taylor Road	Belmont, MA 02478	\$106.60	
2/8/24	Levin, Andrew	100 Long Avenue	Belmont, MA 02478	\$52.30	
2/9/24	Levin, Jane	89 Hillcrest Rd	Belmont, MA 02478	\$104.30	
2/8/24	Li, Nanxin	27 Cushing Ave	Belmont, MA 02478	\$52.30	
3/2/24	Liberty, Jeff	43 Worcester Street	Belmont, MA 02478	\$104.30	
2/28/24	Lin, Eric	5 Rutledge Road	Belmont, MA 02478	\$104.30	
2/8/24	Lind, Katherine	39 Gilmore Rd	Belmont, MA 02478	\$52.30	
2/23/24	Lougee, Anne	34 Warwick Rd	Belmont, MA 02478	\$260.28	Assistant Treasurer Civic Action Project, inc.

Date Received	Name	Address	Address	Amount	Occupation Employer
2/26/24	Luderer, Hilary	18 Lodge Road	Belmont, MA 02478	\$52.30	
2/26/24	M. Kobayashi, Richard	47 Stults Rd.	Belmont, MA 02478	\$104.30	
2/6/24	Magovcevic, Mariola	189 Beech Street	Belmont, MA 02478	\$52.30	
1/18/24	Marsh, Christina	218 Orchard St	Belmont, MA 02478	\$52.30	
3/14/24	Martin, Alison	1 Hillside Terrace	Belmont, MA 02478	\$52.30	
2/15/24	Mayo, Donna	16A Cambridge St	Belmont, MA 02478	\$26.31	
1/22/24	Mcdonald, Paul	595 Concord Ave	Belmont, MA 02478	\$260.28	Software Engineer Not employed
2/27/24	Mckenna, Melissa	15 Warwick Rd	Belmont, MA 02478	\$54.30	
1/16/24	Mcneill, Rebecca	57 Woodfall Rd	Belmont, MA 02478	\$100.00	
2/18/24	Mooney, Jeanne	60 Oak Avenue	Belmont, MA 02478	\$260.28	Retired Retired
1/27/24	Moore, Amber	89 Bay State Rd	Belmont, MA 02478	\$260.28	Physician Mass General
2/26/24	More, Elizabeth	101 Beech St. #2	Belmont, MA 02478	\$10.71	
2/1/24	Moriarty, Kelly	75 Kilburn Rd	Belmont, MA 02478	\$104.30	
2/22/24	Moriarty, Meghan	22 Garfield Rd	Belmont, MA 02478	\$27.31	
1/30/24	Moyer, Melissa	35 Leicester Rd	Belmont, MA 02478	\$100.00	
1/10/24	Murakami, Haruko	16 Lincoln	Belmont, MA 02478	\$104.30	
2/28/24	Murray, Hester	47 Thomas St	Belmont, MA 02478	\$27.31	
1/16/24	Nowakowski, Pawel	7 Farm Rd	Belmont, MA 02478	\$52.30	
1/24/24	Pacillo, Mark	42 Pilgrim Road	Belmont, MA 02478	\$520.24	Practice Leader Ryan, LLC
1/21/24	Pickette, Megan	83 Bow Rd	Belmont, MA 02478	\$78.61	
2/7/24	Pong, Hannah	9 Temple St	Belmont, MA 02478	\$208.28	Requested 2x
3/1/24	Ponte, Iris	307 Pleasant St	Belmont, MA 02478	\$260.28	Director And Founder, Henry Frost Children's Program Self-employed
2/28/24	Poole, Adriana	53 Louise Road	Belmont, MA 02478	\$104.30	
2/22/24	Porter, Amber	64 Oak Avenue	Belmont, MA 02478	\$54.30	
3/4/24	Poulin, Anne	219 Channing Rd	Belmont, MA 02478	\$104.30	
2/25/24	Poulin-Kerstien, Katherine	44 Townsend Rd.	Belmont, MA 02478	\$260.28	Teacher Watertown Public Schools
3/15/24	Presler, Marc	19 Alma Avenue	Belmont, MA 02478	\$52.30	
1/24/24	Quinn, Meredith	29 Myrtle St	Belmont, MA 02478	\$104.30	
3/2/24	Quirk, Anne	55 Van Ness Rd	Belmont, MA 02478	\$52.30	
2/8/24	Reitmeyer, Cynthia	47 Warwick Road	Belmont, MA 02478	\$104.30	
1/21/24	Rettig, Patrick	126 Alexander Ave.	Belmont, MA 02478	\$104.30	
2/10/24	Reynolds, Aimee	56 Thomas St	Belmont, MA 02478	\$131.61	
3/13/24	Richardson, Doug	65 Channing Rd	Belmont, MA 02478	\$26.31	
1/23/24	Robbins, Mark	1337 Massachusetts Ave. Suite 2, Arlington, MA 02476	Belmont, MA 02478	\$31.50	
2/21/24	Rocci, Nicole	193 Lewis Road	Belmont, MA 02478	\$260.28	Senior Director, Account Management Broadridge Financial Solutions
2/17/24	Sassone, Kara	219 Belmont St	Belmont, MA 02478	\$11.11	
1/15/24	Scherrer, Abigail	35 Jackson Road	Belmont, MA 02478	\$208.28	Physician Assistant Mass General Brigham
2/9/24	Schuster, David	146 Dalton Rd	Belmont, MA 02478	\$260.28	Artist Self-employed
2/24/24	Scott, Catherine	36 Bretwood Rd	Belmont, MA 02478	\$104.30	
2/8/24	Samuels, Marsha	18 Bellevue Rd	Belmont, MA 02478	\$104.30	

Date Received	Name	Address	Address	Amount	Occupation Employer
2/10/24	Sierra, Natalie	280 Cross Street	Belmont, MA 02478	\$26.31	
2/11/24	Sigel, Katherine	181 Slade St	Belmont, MA 02478	\$1.39	
2/9/24	Slopnick, Jill	11 Jacob Road	Belmont, MA 02478	\$52.30	
2/27/24	Smith, Regina	396 School St	Belmont, MA 02478	\$21.11	
1/27/24	Souweine, Jesse	3 Anis Rd	Belmont, MA 02478	\$260.28	Chief Transformation Officer Boston Medical Center Health System
2/8/24	Stearns, Mary	15 Winthrop Rd	Belmont, MA 02478	\$26.31	
2/24/24	Stone, Greg	9 Chenery Terrace	Belmont, MA 02478	\$104.30	
3/4/24	Stuart, Anne	48 Elizabeth Road	Belmont, MA 02478	\$100.00	
2/8/24	Tapper, Jill	40 Chestnut St	Belmont, MA 02478	\$52.30	
2/6/24	Tatelbaum, Emily	47 Homer Rd	Belmont, MA 02478	\$368.58	Marketing The TJX Companies, Inc.
2/24/24	Tenney, Yvette	70 Bow Rd	Belmont, MA 02478	\$26.31	
1/22/24	Thurston, Emma	101 Baker St	Belmont, MA 02478	\$26.31	
2/15/24	Tricca, Maria	21 Herbert Road	Belmont, MA 02478	\$104.30	
1/25/24	Tyrell, Eric	58 Bow Rd	Belmont, MA 02478	\$52.30	
2/24/24	Ulfacker, Alice	214 Grove St	Belmont, MA 02478	\$104.30	
2/10/24	Van Geel, Alexandra	64 Livermore Road	Belmont, MA 02478	\$728.22	Environmental Consultant Industrial Economics, Inc.
2/8/24	Vardanyan, Hasmik	19 Chandler	Belmont, MA 02478	\$104.30	
2/11/24	Wainright, Martin	16 Lincoln St	Belmont, MA 02478	\$103.48	
2/13/24	Wakefield, Sam	50 Gale Rd	Belmont, MA 02478	\$52.30	
2/8/24	Walsh, Samuel	76 Davis Rd.	Belmont, MA 02478	\$10.71	
1/12/24	Wang, Florence	55 Townsend Rd	Belmont, MA 02478	\$208.28	Director Of Epidemiology Optum
3/4/24	Weis, Jack	30 Chenery Terrace	Belmont, MA 02478	\$200.00	Commercial Real Estate Finance AEW Capital Management, Lp.
2/19/24	Whiteman, John	265 Cross St	Belmont, MA 02478	\$208.28	Designer New Balance
2/25/24	Wong, Glenn	70 Livermore Road	Belmont, MA 02478	\$51.99	
2/8/24	Wu, Julie	66 Hillside Terrace	Belmont, MA 02478	\$104.30	
3/8/24	Xiang, Jie	171 School St	Belmont, MA 02478	\$104.30	
		Total Receipts in This Period	\$15,796.62		

SCHEDULE B: EXPENDITURES

M.G.L. c. 55 requires for each expenditure over \$50 that the candidate or committee list the name and address, in alphabetical order, to whom each expenditure is paid in a reporting period. Expenditures of \$50 and less can be reported in total without itemization, however, the candidate or committee must keep detailed accounts and records of all expenditures made of any amount. Do not include out-of-pocket expenditures of candidate reported on Schedule D. *Attach additional pages as needed to report all expenditures. Please include the candidate or committee name and a page number on each additional page.*

[illegible]

SCHEDULE B: EXPENDITURES (continued)[illegible]

** If you have itemized expenditures of \$50 and under, include them in line 13. Line 14 should include only those expenditures not itemized above.*

Enter on page 1, line 4 →

Line 13: Expenditures over \$50 (or listed above)

Line 14: Expenditures \$50 and under (not listed above)

Line 15: TOTAL EXPENDITURES IN THE PERIOD

See attached

Date Paid	To Whom Paid	Address		Purpose	Amount
2/28/2024	Belmont Printing	46 Brighton St	Belmont, MA 02478	Printing	\$475.29
2/28/2024	Belmont Printing	46 Brighton St	Belmont, MA 02478	Printing	\$696.60
3/4/2024	Belmont Printing	46 Brighton St	Belmont, MA 02478	Printing	\$26.03
3/15/2024	Belmont Printing	46 Brighton St	Belmont, MA 02478	Printing	\$222.39
3/15/2024	Belmont Printing	46 Brighton St	Belmont, MA 02478	Printing	\$576.99
2/5/2024	Bernard, Joe	71 Waverley St	Belmont, MA 02478	Reimbursement	\$41.12
3/13/2024	Bregel, Natasha	410 Common St.	Belmont, MA 02478	Reimbursement	\$29.99
2/9/2024	Connolly Printing	17B Gill St	Woburn, MA 01801	Printing	\$1,500.78
2/20/2024	Connolly Printing	17B Gill St	Woburn, MA 01801	Printing	\$1,500.78
2/21/2024	Connolly Printing	17B Gill St	Woburn, MA 01801	Printing & Postage	\$6,234.37
3/7/2024	Connolly Printing	17B Gill St	Woburn, MA 01801	Printing	\$1,500.78
3/7/2024	Connolly Printing	17B Gill St	Woburn, MA 01801	Printing	\$582.78
3/11/2024	Connolly Printing	17B Gill St	Woburn, MA 01801	Printing & Postage	\$6,234.37
2/21/2024	Facebook	1 Hacker Way	Menlo Park, CA 94025	Advertising	\$12.62
3/1/2024	Facebook	1 Hacker Way	Menlo Park, CA 94025	Advertising	\$28.73
3/8/2024	Facebook	1 Hacker Way	Menlo Park, CA 94025	Advertising	\$65.70
3/15/2024	Givebutler	2810 North Church Street	Wilmington, DE 19802	Credit Card Fees	\$620.15
2/20/2024	Jason, Will	60 Newcasttle Road	Belmont MA 02478	Reimbursement	\$122.62
3/15/2024	Lewis, Mary	34 Randolph St	Belmont, MA 02478	Reimbursement	\$204.00
3/15/2024	Paypal	2211 North First Street	San Jose, CA 95131	Credit Card Fees	\$5.47
3/13/2024	Rowland, Erin	178 Goden St	Belmont, MA 02478	Reimbursement	\$133.27
3/15/2024	US Postal Service	405 Concord Ave	Belmont, MA 02478	Postage	\$1,385.16
				Total Expenditures	\$22,199.99

SCHEDULE C: "IN-KIND" CONTRIBUTIONS

M.G.L. c. 55 requires the name and residential address be reported for all in-kind contributions from a contributor over \$50 in the aggregate in a calendar year. In addition, the occupation and employer must be reported for each contributor who contributes \$200 or more in a calendar year. Receipts from a contributor of \$50 and less in the aggregate in a calendar year can be reported in total without itemization, however, the candidate or committee must keep detailed accounts and records of all contributions received of any amount. In determining aggregate amounts received from a contributor, add monetary as well as in-kind contributions received. Do not include out-of-pocket expenditures of candidate reported on Schedule D. *Attach additional pages as needed to report all receipts. Please include the candidate or committee name and a page number on each additional page.*

Date Received	From Whom Received*	Residential Address	Description of Contribution	Value
2/5/2024	Lindsay Kalmakis	3 Van Ness Road Belmont, MA 02478	Buttons	\$203.83
3/2/2024	Mary Lewis	34 Randolph St Belmont, MA 02478	Printing	\$92.00
3/4/2024	Erica Zidel	105 Farnham St Belmont, MA 02478	Buttons	\$203.83
* If you have itemized in-kind contributions of \$50 and under, include them in line 16. Line 17 should include only those expenditures not itemized above.		Line 16: In-Kind Contributions over \$50 (or listed above)		\$499.66
		Line 17: In-Kind Contributions \$50 and under (not listed above)		\$0.00
		Line 18: TOTAL IN-KIND CONTRIBUTIONS IN THE PERIOD		\$499.66

SCHEDULE D: LIABILITIES

M.G.L. c. 55 requires committees to report ALL liabilities which have been reported previously and the outstanding balance, as well as those liabilities incurred during this reporting period.

Date Incurred	To Whom Due	Address	Purpose	Amount
Enter on page 1, line 7 →		Line 19: TOTAL OUTSTANDING LIABILITIES (ALL)		\$0.00

SCHEDULE E: CANDIDATE OUT-OF-POCKET EXPENSES

Out-of-pocket expenses are expenditures on behalf of a candidate or candidate's committee made directly to a vendor using a candidate's personal funds. The information entered on Schedule E is not also entered on Schedule A or Schedule B. Direct monetary contributions from a candidate, which are deposited into the committee bank account, are receipts that should be listed in Schedule A. If a candidate intends an out-of-pocket expense to be a loan, enter the information on this schedule and on Schedule D: Liabilities. *Attach additional pages as needed to report all expenditures. Please include the candidate or committee name and a page number on each additional page.*

Date Paid	Name and Address of Vendor (alphabetical listing required)	Amount	Purpose of Expenditure
Line 20: Total Itemized Out-Of-Pocket Expenditures Over \$50 (or listed above)		\$0.00	<i>* If you have out-of-pocket expenses of \$50 and under, include them in line 20. Line 21 should include only those expenditures not itemized above.</i>
Line 21: Total Unitemized Out-Of-Pocket Expenditures \$50 and under (not listed above)		\$0.00	
Line 22: TOTAL OUT-OF-POCKET EXPENDITURES IN THE PERIOD		\$0.00	

← Enter on page 1, line 8

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Form CPF R 1: Itemization of Reimbursements

Office of Campaign and Political Finance

Commonwealth
of Massachusetts

Office of Campaign and Political Finance
One Ashburton Place, Room 411
Boston, MA 02108
(617) 979-8300

Please itemize any reimbursements by detailing the date, payee, address, purpose and amount for each expenditure made by the person being reimbursed. The total amount reimbursed to the individual (which must be by committee check) should be the same as the amount shown on the reimbursement form.

Date of Reimbursement:		2/5/2024
Name of Individual Being Reimbursed:	Joe Bernard	
Committee Name:	Invest In Belmont	
CPF ID Number (if applicable):		Telephone Number (optional):

ITEMIZE EXPENDITURES IN EXCESS OF \$50

Date Paid	Vendor Name	Vendor Address	Purpose of Expenditure	Amount
1/29/2024	Staples	160 Alewife Brook Pkwy	Printing	\$41.12

(Include items listed on Page 2) →

Line 1: Expenditures in excess of \$50 (itemized above):	\$41.12
Line 2: Expenditures \$50 or under (not itemized):	
Line 3: TOTAL AMOUNT REIMBURSED:	\$41.12

Signed under the penalties of perjury:

Signature of Candidate / Treasurer

Date: _____

Please prepare a separate report for each reimbursement check issued by the committee.



Form CPF R 1: Itemization of Reimbursements

Office of Campaign and Political Finance

Commonwealth
of Massachusetts

Office of Campaign and Political Finance

One Ashburton Place, Room 411

Boston, MA 02108

(617) 979-8300

Please itemize any reimbursements by detailing the date, payee, address, purpose and amount for each expenditure made by the person being reimbursed. The total amount reimbursed to the individual (which must be by committee check) should be the same as the amount shown on the reimbursement form.

Date of Reimbursement:		3/13/2024
Name of Individual Being Reimbursed:	Natasha Bregel	
Committee Name:	Invest In Belmont	
CPF ID Number (if applicable):		Telephone Number (optional):

ITEMIZE EXPENDITURES IN EXCESS OF \$50

Date Paid	Vendor Name	Vendor Address	Purpose of Expenditure	Amount
3/11/2024	Signup Genius	13777 Ballantyne Corp Place Charlotte, NC 28277	Online Services	\$29.99

(Include items listed on Page 2) →

Line 1: Expenditures in excess of \$50 (itemized above):	\$29.99
Line 2: Expenditures \$50 or under (not itemized):	
Line 3: TOTAL AMOUNT REIMBURSED:	\$29.99

Signed under the penalties of perjury:

Signature of Candidate / Treasurer

Date: _____

Please prepare a separate report for each reimbursement check issued by the committee.



Form CPF R 1: Itemization of Reimbursements

Office of Campaign and Political Finance

Commonwealth
of Massachusetts

Office of Campaign and Political Finance
One Ashburton Place, Room 411
Boston, MA 02108
(617) 979-8300

Please itemize any reimbursements by detailing the date, payee, address, purpose and amount for each expenditure made by the person being reimbursed. The total amount reimbursed to the individual (which must be by committee check) should be the same as the amount shown on the reimbursement form.

Date of Reimbursement:		2/20/2024
Name of Individual Being Reimbursed:	Will Jason	
Committee Name:	Invest In Belmont	
CPF ID Number (if applicable):		Telephone Number (optional):

ITEMIZE EXPENDITURES IN EXCESS OF \$50

Date Paid	Vendor Name	Vendor Address	Purpose of Expenditure	Amount
1/24/2024	Staples	160 Alewife Brook Pkwy Cambridge, MA 02138	Printing	\$77.14
1/24/2024	Staples	160 Alewife Brook Pkwy Cambridge, MA 02138	Printing	\$45.48

(Include items listed on Page 2) →

Line 1: Expenditures in excess of \$50 (itemized above):	\$122.62
Line 2: Expenditures \$50 or under (not itemized):	
Line 3: TOTAL AMOUNT REIMBURSED:	\$122.62

Signed under the penalties of perjury:

Signature of Candidate / Treasurer

Date: _____

Please prepare a separate report for each reimbursement check issued by the committee.



Commonwealth
of Massachusetts

Form CPF R 1: Itemization of Reimbursements

Office of Campaign and Political Finance

Office of Campaign and Political Finance
One Ashburton Place, Room 411
Boston, MA 02108
(617) 979-8300

Please itemize any reimbursements by detailing the date, payee, address, purpose and amount for each expenditure made by the person being reimbursed. The total amount reimbursed to the individual (which must be by committee check) should be the same as the amount shown on the reimbursement form.

Date of Reimbursement:		3/15/2024
Name of Individual Being Reimbursed:	Mary Lewis	
Committee Name:	Invest In Belmont	
CPF ID Number (if applicable):		Telephone Number (optional):

ITEMIZE EXPENDITURES IN EXCESS OF \$50

Date Paid	Vendor Name	Vendor Address	Purpose of Expenditure	Amount
3/11/2024	US Postal Service	405 Concord Ave Belmont, MA 02478	Postage	\$204.00

(Include items listed on Page 2) →

Line 1: Expenditures in excess of \$50 (itemized above):	\$204.00
Line 2: Expenditures \$50 or under (not itemized):	
Line 3: TOTAL AMOUNT REIMBURSED:	\$204.00

Signed under the penalties of perjury:

Signature of Candidate / Treasurer

Date: _____

Please prepare a separate report for each reimbursement check issued by the committee.



Form CPF R 1: Itemization of Reimbursements

Office of Campaign and Political Finance

Commonwealth
of Massachusetts

Office of Campaign and Political Finance
One Ashburton Place, Room 411
Boston, MA 02108
(617) 979-8300

Please itemize any reimbursements by detailing the date, payee, address, purpose and amount for each expenditure made by the person being reimbursed. The total amount reimbursed to the individual (which must be by committee check) should be the same as the amount shown on the reimbursement form.

Date of Reimbursement:		3/13/2024
Name of Individual Being Reimbursed:	Erin Rowland	
Committee Name:	Invest In Belmont	
CPF ID Number (if applicable):		Telephone Number (optional):

ITEMIZE EXPENDITURES IN EXCESS OF \$50

Date Paid	Vendor Name	Vendor Address	Purpose of Expenditure	Amount
1/6/2024	Staples	160 Alewife Brook Pkwy	Printing	\$98.90
2/24/2024	Ace Hardward	280 Blanchard Rd Belmont, MA 02478	Visibility Materials	\$34.37

(Include items listed on Page 2) →

Line 1: Expenditures in excess of \$50 (itemized above):	\$133.27
Line 2: Expenditures \$50 or under (not itemized):	
Line 3: TOTAL AMOUNT REIMBURSED:	\$133.27

Signed under the penalties of perjury:

Signature of Candidate / Treasurer

Date: _____

Please prepare a separate report for each reimbursement check issued by the committee.