ean Zone 3 Fiscal Impact Ana Re Restricted, 40 Age Restricted	•	•
REVENUES		
neral Fund Revenue		
Real estate taxes		\$1,096,980
# of units	150	
average assessed value/unit	\$626,667	
110 apartments @ value/unit	\$400,000	
40 townhomes @ value/unit	\$1,250,000	
total assessed value	\$94,000,000	
tax rate per \$1,000	\$11.67	
CPA surcharge tax		\$13,829
assessed value/unit	\$626,667	
exemption per unit	\$100,000	
surcharge rate per \$1,000	1.5%	
surcharge per unit	\$92.19	
Personal property taxes		
r ersonar property tuxes		
Excise taxes		\$45,938
# of cars per unit	1.75	
total # of cars	262.5	
average excise tax bill per car	\$175	
Ambulance receipts		\$4,782
# of calls	11.55	.,,-
average reimbursement per call	\$414	
		4
Total - Annual General Fund Revenue		\$1,161,528
ng General Fund revenue		
Construction Permit Fees		\$742,500
estimated construction cost	\$49,500,000	
rate per \$1,000 value	\$15.00	
Infiltration & Inflow	\$2,079.00	
minitation & milow	\$2,075.00	\$311,850
		<del>+011</del> ,000
Total - Nonrecurring General Fund Revenue		\$1,054,350
EXPENDITURES		
and an and all Constructions of the Construction of the Constructi		
partmental Costs Police		¢1 027
number of calls	71	\$1,037
average cost per call	\$14.71	
average cost per can	Ş14.71	
Senior Costs		\$1,596
total number of seniors	28	, ,,,,,
cost for service	\$57	
Education Costs		Apr
Education Costs	43	\$598,332
total number of school children	42 \$14.246	
incremental cost per student	\$14,246	
		\$600.0C
Total - Expenditures		\$600,965
·		
Total - Expenditures  Recurring Positive Net Fiscal Impact (FY20)		\$560,563
·		
Recurring Positive Net Fiscal Impact (FY20)		\$560,563
Recurring Positive Net Fiscal Impact (FY20)  One time construction permit fees		\$560,563

McLean Zone 3 Fiscal Impact A	nalysis Ont 1	- 2030
-age Restricted, 40 Age Restricted	narysis opt 1	
REVENUES	<u>'</u>	
General Fund Revenue		
Real estate taxes	450	\$1,096,9
# of units average assessed value/unit	\$626,667	
110 apartments @ value/unit	\$400,000	
40 townhomes @ value/unit	\$1,250,000	
total assessed value	\$94,000,000	
tax rate per \$1,000	\$11.67	
CPA surcharge tax		¢12.0
assessed value/unit	\$626,667	\$13,8
exemption per unit	\$100,000	
surcharge rate per \$1,000	1.5%	
surcharge per unit	\$92.19	
	·	
Personal property taxes		
Excise taxes		\$45,9
# of cars per unit	1.75	
total # of cars	262.5	
average excise tax bill per car	\$175	
Ambulance receipts		¢4.7
Ambulance receipts # of calls	11.55	\$4,7
average reimbursement per call	\$414	
average remindratement per can	7111	
Total - Annual General Fund Revenue		\$1,161,5
rring General Fund revenue		
Construction Permit Fees		\$742,5
estimated construction cost	\$49,500,000	•
rate per \$1,000 value	\$15.00	
Infiltration Quaffern	¢2.070.00	
Infiltration & Inflow	\$2,079.00	¢211 0
		\$311,8
Total - Nonrecurring General Fund Revenue		\$1,054,3
Total Normalian Barrella Paria Normalia		<b>4</b> 2,00 1,0
EXPENDITURES	i	
Departmental Costs		
Police	74	\$1,0
number of calls	514.71	
average cost per call	\$14.71	
Senior Costs		\$1,5
total number of seniors	28	71,3
cost for service	\$57	
	,	
Education Costs		\$925,9
total number of school children	65	
<u>incremental</u> cost per student	\$14,246	
Total - Expenditures		\$928,6
Recurring Positive Net Fiscal Impact (FY20)		<b>\$232,</b> 9
One time construction permit fees		\$1,054,3
DI		
Plus:		
-Construction Jobs -Increase in personal spending in local economy		

Lean Zone 3 Fiscal Impact Ana	lysis Opt 3	- 2020 (25)
ge Restricted, 93 Age Restricted	-	• •
REVENUES		
eneral Fund Revenue		44.004.0
Real estate taxes # of units	142	\$1,064,30
average assessed value/unit	\$637,762	
103 apartments @ value/unit	\$400,000	
40 townhomes @ value/unit	\$1,250,000	
total assessed value	\$91,200,000	
tax rate per \$1,000	\$11.67	
CPA surcharge tax	4507.750	\$13,4
assessed value/unit	\$637,762	
exemption per unit	\$100,000	
surcharge rate per \$1,000	1.5%	
surcharge per unit	\$94.14	
Personal property taxes		
Excise taxes		\$43,7
# of cars per unit	1.75	<b>4-3)</b>
total # of cars	250.25	
average excise tax bill per car	\$175	
	, -	
Ambulance receipts		\$5,2
# of calls	12.72	
average reimbursement per call	\$414	
Total - Annual General Fund Revenue		\$1,126,8
ring General Fund revenue		
Construction Permit Fees		\$742,5
estimated construction cost	\$49,500,000	<b>4</b> · · <b>-/</b> ·
rate per \$1,000 value	\$15.00	
Infiltration & Inflow	\$2,079.00	
		\$297,2
Total - Nonrecurring General Fund Revenue		\$1,039,7
, i		. , ,
EXPENDITURES		
epartmental Costs		
Police		\$9
number of calls	67	
average cost per call	\$14.71	
Senior Costs		\$3,8
total number of seniors	67	
cost for service	\$57	
Education Costs		¢204.0
Education Costs	20	\$284,9
total number of school children incremental cost per student	\$14,246	
incremental cost per student	314,240	
Total Europalitures		ć200.7
Total - Expenditures		\$289,7
Recurring Positive Net Fiscal Impact (FY20)		\$837,0
One time construction permit fees		\$1,039,7
al .		
Plus:		
-Construction Jobs		
<ul> <li>Increase in personal spending in local economy</li> </ul>	/ ance, landscaping,	

McLean Zone 3 Fiscal Impact A	nalysis Opt 3	- 2030
age Restricted, 93 Age Restricted	, ,	
REVENUES		
General Fund Revenue		
Real estate taxes	4.42	\$1,064,3
# of units average assessed value/unit	\$637,762	
103 apartments @ value/unit	\$400,000	
40 townhomes @ value/unit	\$1,250,000	
total assessed value	\$91,200,000	
tax rate per \$1,000	\$11.67	
CDA surchargo tay		¢12 /
CPA surcharge tax assessed value/unit	\$637,762	\$13,4
exemption per unit	\$100,000	
surcharge rate per \$1,000	1.5%	
surcharge per unit	\$94.14	
Personal property taxes		
Excise taxes		\$43,7
# of cars per unit	1.75	
total # of cars	250.25	
average excise tax bill per car	\$175	
Ambulance receipts		\$5,2
# of calls	12.72	
average reimbursement per call	\$414	
Total - Annual General Fund Revenue		\$1,126,8
rring General Fund revenue		
Construction Permit Fees		\$742,5
estimated construction cost	\$49,500,000	<del>+,,-</del>
rate per \$1,000 value	\$15.00	
L Clu V O L C	42.070.00	
Infiltration & Inflow	\$2,079.00	6207.5
		\$297,2
Total - Nonrecurring General Fund Revenue		\$1,039,7
EXPENDITURES	<u> </u>	
Departmental Costs		
Police		\$9
number of calls	67	
average cost per call	\$14.71	
Senior Costs	67	\$3,8
total number of seniors	67	
cost for service	\$57	
Education Costs		\$484,3
total number of school children	34	
<u>incremental</u> cost per student	\$14,246	
<del>-</del>		
Total - Expenditures		\$489,1
Description of (EVO)		6627
Recurring Positive Net Fiscal Impact (FY20)		\$637,6
One time construction permit fees		\$1,039,7
Plus:		
-Construction Jobs		
-Increase in personal spending in local economy	v	
-Services - <u>private</u> trash removal, road mainten		ow plowing

## **BELMONT**

BELMONT			
Population			26,123
Population 65+	13.30%		3,474
Medicare Transports out of total Belmont ambulance transports	50%		
65+ transports 1 year period			535
% of 65+ residents who used ambulance	15%		
Avg Medicare Collection per call	\$ 464.00		
		_	
Assumptions			
The same % of 65+ residents at the proposed development use ambulance	15%		
No assumptions made on school age children as their % is extremely low			
Medicare rate stays the same	\$ 464.00		
Consumable expenses per call	\$50		
		_	
Scenario 3		<u> </u>	
65+ Residents by 2025	75	_	
65+ Residents by 2025 expected annual Transports/Revenue	11.55	_	5,358.69
65+ Residents by 2025 expected additional expenses		\$	(577.44)
Net revenue/expense per year		\$	4,781.24
Net revenue/expense 5 years 2025-2030		\$	23,906.21
65+ Residents by 2030	75	_	
65+ Residents by 2030 expected annual Transports/Revenue	11.55	_	5,358.69
65+ Residents by 2030 expected additional expenses		\$	(577.44)
Net revenue/expense		\$	4,781.24
Net revenue/expense 5 years 2030-2035		\$	23,906.21
Scenario 3 Net revenue/expense 10 year period 2020-2030		\$	47,812.42
Scenario 3 Net revenue/ expense 10 year period 2020-2030		۲	47,012.42
Scenario 4		Г	
65+ Residents by 2025	180		
65+ Residents by 2025 expected annual Transports/Revenue	27.72	\$	12,860.85
65+ Residents by 2025 expected additional expenses		\$	(1,385.87)
Net revenue/expense per year		\$	11,474.98
Net revenue/expense 5 years 2025-2030		\$	57,374.90
65+ Residents by 2030	180		
65+ Residents by 2030 expected annual Transports/Revenue	27.72	\$	12,860.85
65+ Residents by 2030 expected additional expenses		\$	(1,385.87)
Net revenue/expense		\$	11,474.98
Net revenue/expense 5 years 2030-2035		\$	57,374.90

\$ 114,749.80

Scenario 3 Net revenue/expense 10 year period 2020-2030